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**CASH FINANCIAL SERVICES  
GROUP LIMITED**

時富金融服務集團有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 510)**



**CELESTIAL ASIA SECURITIES  
HOLDINGS LIMITED**

時富投資集團有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 1049)**

## **JOINT ANNOUNCEMENT**

### **UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE AND RULE 13.09 AND RULE 13.10 OF THE LISTING RULES AND INSIDE INFORMATION PROVISIONS UNDER PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE AND RESUMPTION OF TRADING**

This joint announcement is made by CASH Financial Services Group Limited (“**CFSG**”) pursuant to Rule 3.7 of the Code on Takeovers and Mergers (the “**Takeovers Code**”) and jointly by CFSG and Celestial Asia Securities Holdings Limited (“**CASH**”) pursuant to Rule 13.09 and Rule 13.10 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (the “**SFO**”).

The board of directors of CFSG (the “**CFSG Board**”) has noted the increases in the price and trading volume of the shares of CFSG (the “**CFSG Shares**”) on 30 September 2025. The CFSG Board and the board of directors of CASH (the “**CASH Board**”) wish to inform the shareholders of the CFSG and CASH (collectively, the “**Shareholders**”) and potential investors that, as informed by Celestial Investment Group Limited (“**CIGL**”), the controlling shareholder of CFSG and an indirect wholly-owned subsidiary of CASH, that it is in discussion with an independent third party (the “**Potential Buyer**”) regarding a potential transaction involving certain equity interests in CFSG (the “**Potential Transaction**”) which, if materialised, may constitute a notifiable transaction for CASH and may have implications for the shareholders of CFSG under the Takeovers Code.

As at the date of this joint announcement, CIGL is interested in 277,989,563 CFSG Shares, representing approximately 64.47% of the entire issued share capital of CFSG. As at the date of this joint announcement, no definitive agreement has been entered into with respect to the Potential Transaction, therefore the Potential Transaction may or may not proceed.

## **MONTHLY UPDATE**

In accordance with Rule 3.7 of the Takeovers Code, the CFSG Board will keep the market informed by way of announcement on a monthly basis until an announcement of firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer under the Takeovers Code is made. CFSG will make further announcement(s) as and when appropriate in accordance with the requirements of the Listing Rules and the Takeovers Code (as the case may be).

## **DEALING DISCLOSURE**

As at the date of this joint announcement, the securities of CFSG in issue comprise of (i) 431,174,779 CFSG Shares; and (ii) 26,000,000 outstanding share options granted under the share option scheme of CFSG which may be exercised at a price of HK\$0.44 per option by the holders of the options. Save as aforementioned, CFSG has no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) as at the date of this joint announcement.

The respective associates (as defined in the Takeovers Code) of CFSG and the Potential Buyer (including persons who own or control 5% or more of any class of relevant securities issued by CFSG or the Potential Buyer) are hereby reminded to disclose their dealings in the securities of CFSG under Rule 22 of the Takeovers Code.

## **RESPONSIBILITIES OF STOCKBROKERS, BANKS AND OTHER INTERMEDIARIES**

In accordance with Rule 3.8 of the Takeovers Code, the full text of Note 11 to Rule 22 of the Takeovers Code is reproduced below:

*“Responsibilities of stockbrokers, banks and other intermediaries*

*Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than \$1 million.*

*This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.*

*Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”*

## **RESUMPTION OF TRADING**

At the request of CASH and CFSG, trading in the shares of CASH (the “**CASH Shares**”) and the CFSG Shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) were halted with effect from 11:28 a.m. on 30 September 2025 pending the release of this joint announcement. An application has been made by each of CASH and CFSG to the Stock Exchange for the resumption of trading in the CASH Shares and CFSG Shares on the Stock Exchange with effect from 9:00 a.m. on 2 October 2025.

**Warning: There is no assurance that the Potential Transaction will materialise or that it will lead to a general offer for the securities of CFSG. Shareholders and potential investors of CASH and CFSG should exercise caution when dealing in the securities of CASH and CFSG, and if they are in any doubt about their position, they should consult their professional adviser(s).**

On behalf of the CFSG Board  
**Cheung Tsz Yui Morton**  
*Executive Director  
and Chief Financial Officer*

On behalf of the CASH Board  
**Kwan Pak Hoo Bankee**  
*Executive Director  
and Chief Executive Officer*

Hong Kong, 30 September 2025

As at the date of this joint announcement, the CFSG Board comprises:

*Executive directors:*

Dr Kwan Pak Hoo Bankee, *BBS, JP*  
Mr Kwan Teng Hin Jeffrey  
Mr Cheung Tsz Yui Morton  
Ms Wong Sze Kai Angela  
Mr Lai Wai Kwong Daryl

*Independent non-executive directors:*

Mr Cheng Shu Shing Raymond  
Dr Chan Ho Wah Terence  
Ms Luke Wing Sheung Suzanne

As at the date of this joint announcement, the CASH Board comprises:

*Executive directors:*

Dr Kwan Pak Hoo Bankee, *BBS, JP*  
Mr Kwan Teng Hin Jeffrey  
Mr Cheung Tsz Yui Morton  
Ms Kwan Iec Teng Janet

*Independent non-executive directors:*

Mr Leung Ka Kui Johnny  
Mr Wong Chuk Yan  
Dr Chan Hak Sin

*The Directors of CFSG jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement in relation to CFSG and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*The Directors of CASH jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*If there is any inconsistency in this joint announcement between the Chinese and English versions, the English version shall prevail.*

*\* For identification purposes only*